Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
William E. Blewett

Sabrina Meierhenry
Of Counsel

March 29, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Aberdeen School District 6-1
  Limited Tax General Obligation Refunding Certificates, Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:sjl
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

ABERDEEN SCHOOL DISTRICT 6-1
BROWN COUNTY, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION REFUNDING CERTIFICATES, SERIES 2012

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Aberdeen School District 6-1

2. Designation of issue: Limited Tax General Obligation Refunding Certificates, Series 2012

3. Date of issue: March 29, 2012

4. Purpose of issue: Providing funds to pay (i) the $3,710,000 of principal of the Refunded Certificates assuming the Refunded Certificates will be redeemed on January 1, 2015 at 100 percent of par, and (ii) the first six interest payments on the Certificates (July 1, 2012 through January 1, 2015).

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $3,890,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Refunding Certificates , Series 2012 is true and correct on this 29th day of March 2012.

By: Tom Janish
Its: Business Manager

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$3,890,000

Aberdeen School District 6-1, South Dakota
Limited Tax General Obligation Certificates, Series 2012
Refund Series 2002 Certificates

Net Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	PCF	Existing D/S	Net New D/S	Fiscal Total
03/29/2012	-	-	-	-	-	-	(897.58)	-
07/01/2012	-	-	15,201.72	15,201.72	(15,201.72)	111,236.25	111,236.25	-
01/01/2013	-	-	29,742.50	29,742.50	(29,742.50)	461,236.25	461,236.25	571,574.92
07/01/2013	-	-	29,742.50	29,742.50	(29,742.50)	104,236.25	104,236.25	-
01/01/2014	-	-	29,742.50	29,742.50	(29,742.50)	464,236.25	464,236.25	568,472.50
07/01/2014	-	-	29,742.50	29,742.50	(29,742.50)	96,766.25	96,766.25	-
01/01/2015	-	-	29,742.50	29,742.50	(3,739,742.50)	4,181,766.25	471,766.25	568,532.50
07/01/2015	-	-	29,742.50	29,742.50	-	-	29,742.50	-
01/01/2016	465,000.00	0.750%	29,742.50	494,742.50	-	-	494,742.50	524,485.00
07/01/2016	-	-	27,998.75	27,998.75	-	-	27,998.75	-
01/01/2017	470,000.00	0.900%	27,998.75	497,998.75	-	-	497,998.75	525,997.50
07/01/2017	-	-	25,883.75	25,883.75	-	-	25,883.75	-
01/01/2018	475,000.00	1.150%	25,883.75	500,883.75	-	-	500,883.75	526,767.50
07/01/2018	-	-	23,152.50	23,152.50	-	-	23,152.50	-
01/01/2019	480,000.00	1.400%	23,152.50	503,152.50	-	-	503,152.50	526,305.00
07/01/2019	-	-	19,792.50	19,792.50	-	-	19,792.50	-
01/01/2020	485,000.00	1.700%	19,792.50	504,792.50	-	-	504,792.50	524,585.00
07/01/2020	-	-	15,670.00	15,670.00	-	-	15,670.00	-
01/01/2021	495,000.00	1.900%	15,670.00	510,670.00	-	-	510,670.00	526,340.00
07/01/2021	-	-	10,967.50	10,967.50	-	-	10,967.50	-
01/01/2022	505,000.00	2.100%	10,967.50	515,967.50	-	-	515,967.50	526,935.00
07/01/2022	-	-	5,665.00	5,665.00	-	-	5,665.00	-
01/01/2023	515,000.00	2.200%	5,665.00	520,665.00	-	-	520,665.00	526,330.00
Total	**$3,890,000.00**	-	**$481,659.22**	**$4,371,659.22**	**(3,873,914.22)**	**$5,419,477.50**	**$5,916,324.92**	-

Yield Statistics

Bond Year Dollars	$28,519.11
Average Life	7.331 Years
Average Coupon	1.6888998%
Net Interest Cost (NIC)	1.8062036%
True Interest Cost (TIC)	1.8065235%
Bond Yield for Arbitrage Purposes	1.6805937%
All Inclusive Cost (AIC)	1.8909138%

IRS Form 8038

Net Interest Cost	1.6888998%
Weighted Average Maturity	7.331 Years